

ASX ANNOUNCEMENT (ASX: ANO)

25 JULY 2012

RESPONSE TO ALLEGATIONS MADE BY FRIENDS OF THE EARTH ("FOE")

Friends of the Earth ("FOE") have made a number of allegations regarding ZinClear-IM[®] in correspondence to Antaria Limited ("Antaria") and subsequently through various media outlets.

These allegations centre on whether ZinClear-IM[®] is safe for use in sunscreens and whether Antaria misled the public in this respect.

Antaria addressed the allegations made by FOE in a letter to FOE dated 11 July 2012. A copy of the letter is enclosed with the ASX Release.

Reference is made to paragraph 3 of the letter which states that the Australian Therapeutic Goods Administration as well as other international regulators, such as the United States Food and Drug Administration, have repeatedly confirmed that zinc oxides such as ZinClear-IM are safe for use in sunscreens.

ENDS

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About Antaria

Antaria Limited is a specialist developer of advanced intermediate materials used by the industrial, chemical and cosmetic sector.

ZinClear-IM[®] is Antaria's flagship product and is an innovative range of transparent zinc oxide dispersions for use in a wide variety of suncare, skincare and cosmetic products. ZinClear-IM[®] offers a safe and effective mineral alternative to chemical UV absorbers.

Based in Perth, Western Australia, Antaria services the international market via a global network of product distributors.